



Frank Cappiello

Frank Cappiello is Chairman and Managing Director of Montgomery Brothers, Cappiello, LLC, an investment advisor with offices in Washington, D.C. and Baltimore. He is one of the country's leading financial analysts. He is an expert on the national economy and a recognized authority on investments. His background in economics is extensive: formerly the Chief Investment Officer for an insurance holding company, Research Director of a major stock brokerage firm, and for more than 20 years, he was President of McCullough, Andrews, & Cappiello, Inc., an investment advisory firm.

He helped found and served as a Director/Advisor to a successful venture capital fund and is also a founder and past director of a small business commercial bank, The Bank of Maryland which eventually

became part of BB&T Corp, a \$44 billion bank holding company.

He is the author of four books, one of which: *Finding the Next Superstock* went through eight printings and sold more than 95,000 copies. This book sets forth a blue-print for finding the Wal-Mart's and Microsoft's of the future.

Mr. Cappiello has been a faculty member at Johns Hopkins University and Distinguished Visiting Professor of Finance at Loyola College in Maryland.

He is best known to television viewers as a regular panelist of the *PBS* television series "Wall Street Week with Louis Rukeyser". This nationally telecasted program was shown weekly on 250 stations with a viewing audience of nearly 3 million people. A panelist for 32 years, he was on the first show in November 1970 and on the last show, March 22, 2002. He was also a regular panelist on Mr. Rukeyser's successor show: "Louis Rukeyser's Wall Street" which ended on 12/31/04. He has been a frequent guest on the ABC network television program, "Good Morning, America" as well as CNN's "Money Line", and CNBC. He is also a regular participant on Business Talk Radio's - "The American Scene with Steve Crowley."

He is a graduate of the University of Notre Dame and Harvard University's Graduate School of Business Administration. He holds an honorary Doctorate in Business and Economics from Milwaukee School of Engineering.

Mr. Frank Cappiello served in the Marine Corps as a Lieutenant in an automatic weapons battalion. He is a recipient of the Navy Combat Ribbon.

Comments on Cappiello:

Louis Rukeyser, the late financial commentator and host for 32 years on Wall Street Week on PBS said: "In a world of financial bulls and bears Frank Cappiello stands out as a bold (and only slightly bald) eagle; keenly intelligent, courageous, forthright and with an acuteness of vision that time and again puts most of his colleagues in the Wall Street aviary to shame."

Dr Martin Zweig, economist and manager of the successful Zweig Mutual Funds who predicted precisely the market crash of 1987, says: "I like Frank Capiello's down-to-earth forecasts and his willingness to admit mistakes (Everyone except liars makes them in this business). Then too, Frank has had more than his share of winners, which he has handled gracefully."

Paul Harvey, famed radio personality, says: "Potential stock market investors who need an understanding...of things like options, warrants and how best to select low price stocks...Frank Capiello of Wall Street Week has written several books...all excellent primers."

Gail Dudack noted Bear analyst says: "Frank Capiello has that rare talent for putting all the pieces of the investment world together in a keenly perceptive and thought provoking way. He works the financial jigsaw puzzle like a master! All this and charm and wit, too."

Speech Topics

- The Global Economy and Wall Street: Perils & Possibilities, A view from wall street 2009-2010
- Finding the Next SuperStock: How to Pick SuperStocks (Stocks that go up 1000% or more)
- The New American Economy: A View from Wall Street